

MARKET RELEASE

8 January 2018

Babylon Pump & Power Limited

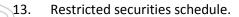
PRE-REINSTATEMENT DISCLOSURE

Babylon Pump & Power Limited (the "Company") will be reinstated to Official Quotation from the commencement of trading on Wednesday, 10 January 2018, following the Company's re-compliance with Chapters 1 and 2 of the ASX Listing Rules pursuant to Listing Rule 11.1.3.

The following information is released as pre-reinstatement disclosure.

- 1. Appendix 1A and Information Form and Checklist.
- 2. Distribution schedule.
- 3. Top 20 holders.
- 4. Prospectus dated 24 October 2017.
- Constitution.
- 6. Reviewed accounts of Babylon Operations Pty Ltd for the year ended 30 June 2017.
- 7. An updated statement of commitments based on the actual amount of funds raised under the Prospectus.
- 8. An updated capital structure.
- 9. An updated pro-forma statement of financial position based on the actual amount of funds raised under the Prospectus.
- Full terms and conditions of Performance Rights to be issued to incoming directors and senior management.
- 11. Corporate Governance Statement.
- 12. The Company's securities trading policy.





14. Confirmation statements.

Security Code: BPP

Dale Allen
Senior Adviser, Listings Compliance (Perth)